

Sample Dental Practice

Daily Dashboard

NET PRODUCTION



Goal: \$140.4k

INCOME



Goal: \$139.7k

NEW PATIENTS



Goal: 55

Key Metrics

Date Range	Net Prod	Sched Prod	Total Prod	Income	Col Pct	Fees TP	Case Fees	Case Pats	ReAppt	NP
Jul 7	\$6,308	\$0	\$6,308	\$8,605	136.4%	\$7,622	58.3%	75.0%	88.5%	2
Week of 7/6	\$14,259	\$17,871	\$32,130	\$15,116	106.0%	\$61,133	18.0%	77.8%	88.0%	6
Jul 2026	\$34,455	\$78,565	\$113,021	\$29,118	84.5%	\$104,737	21.8%	74.3%	86.4%	18
Jul 2025	\$123,457	\$0	\$123,457	\$121,501	98.4%	\$439,617	31.8%	73.9%	87.1%	57
12 Month Avg	\$131,221	\$53	\$131,274	\$138,227	105.3%	\$295,182	38.6%	73.2%	88.9%	48
2026	\$866,731	\$281,149	\$1.1M	\$918,634	106.0%	\$1.9M	35.5%	70.3%	89.0%	313

Provider Summary (Jul 7)

Provider	Net Prod	Payments	PPP	NP	Pats
Claudine	\$3,155	\$3,198	\$197	1	16
Marcel	\$267	\$2,703	\$45	2	6
Augustus	\$940	\$816	\$157	0	6
Dina	\$908	\$592	\$130	0	7
Keenan	\$1,038	\$1,296	\$208	1	5

Month to Date

Provider	Net Prod	Payments	PPP	NP	Pats
Claudine	\$12,938	\$6,724	\$223	9	58
Marcel	\$12,807	\$15,914	\$400	13	32
Augustus	\$3,328	\$2,064	\$166	6	20
Dina	\$2,724	\$2,075	\$136	2	20
Keenan	\$2,658	\$2,341	\$222	6	12

Payments & Adjustments (Jul 7)

Payments		Adjustments	
Type	Total	Type	Total
Ins-EFT	\$4,284	In Office Discount Plan	\$-409
Credit Card	\$2,031	BROKEN APPT	\$0
PbN card on File	\$1,245	TOTAL	\$-409
Ins-Check	\$1,035		
PBN Online Payments	\$9		
TOTAL	\$8,605		

Month to Date

Payments		Adjustments	
Type	Total	Type	Total
Ins-EFT	\$13,849	In Office Discount Plan	\$-1,765
Credit Card	\$12,243	Employee/Family Discount	\$-334
PbN card on File	\$2,178	Employee Discount Plan	\$-133
Ins-Check	\$1,302	Cancelled Appt.	\$0
PBN Online Payments	\$375	BROKEN APPT	\$0
Patient Refund CC	\$-829	Sales Tax	\$6
TOTAL	\$29,118	TOTAL	\$-2,227